

EXPRESSION OF WISH FORM

NOMINATIONS OF PERSON OR PERSONS TO RECEIVE ANY DEATH GRANT PAYABLE UNDER THE SCHEME.

Under previous LGPS regulations any death grant due had to be paid to the deceased person's estate. This usually meant that there was a delay in making payment because it was necessary to wait for the Estate to be settled.

Under current regulations, Wiltshire Council (the administering authority for the LGPS in Wiltshire) can, at its discretion, pay a death grant to a nominated beneficiary or beneficiaries.

How much is the death grant?

A lump sum death grant of 3 x actual salary is payable upon death in service. If you have deferred benefits or you are a pensioner, the death grant will be different. You can find more information on our website or by contacting us.

Why should you make a nomination?

A nomination makes it easier for any death grant to be paid quickly, without waiting for your Estate to be settled, and normally without any liability to inheritance tax. You should, however, seek your own independent advice about inheritance tax and estate matters. It is most unlikely that any inheritance tax advantage can be achieved by, for example, nominating a spouse (but it still enables a payment to be made more quickly).

Who can you nominate?

You may nominate any individual or individuals or body to receive a payment.

Will payment always be made to the nominated beneficiary?

Wiltshire Council will have the greatest regard for your wishes. However, it is not legally bound by them. Your nomination will become invalid in the following circumstances:

1. The person you have nominated has died.
2. You have nominated your spouse and the marriage has subsequently been dissolved.

Wiltshire Council will also disregard your nomination where payment to the nominated beneficiary is not practicable. In these cases, payment will be made to your Estate as before.

How do you make a nomination?

By completing the form overleaf and returning it to Wiltshire Pension Fund (instructions below). If there is not enough room on the form please provide details on a separate sheet of paper, sign it and attach it to the form. For more than one beneficiary you should show the exact proportion you want to go to each.

If you nominate more than one beneficiary, the proportion must add up to one hundred percent between each beneficiary.

Can you change your nomination?

Yes, you can change your nomination at any time by completing and returning another form. You will need to keep your nomination under review if there is any change in your circumstance. Please ensure you put the date on any new nomination form.

Do I have to make a nomination?

No, but you should consider the advantages of doing so. If you do not make a nomination, any death grant will be paid to your Estate.

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Please complete all sections of the form

Please note that:

1. The advantage of nominating your relatives or dependents to receive any lump sum death grant is that payments may be made quickly, without waiting for your Estate to be settled and normally without any liability to inheritance tax.
2. Although Wiltshire Council will have the greatest regard for your wishes, it is not legally bound by them. Payment will be made to your Estate if your nomination is invalid or payment to the nominated beneficiary is impracticable.
3. Your nomination may be revised at any time by completing a further form which is available from our website www.wiltshirepensionfund.org.uk REMEMBER TO REVIEW YOUR NOMINATION IF YOUR CIRCUMSTANCES CHANGE.

You can update your beneficiary details INSTANTLY via logging on to
[My Wiltshire Pension](#)
 Go to the Expression of Wish section once you are signed in to update online.

PLEASE WRITE IN BLOCK CAPITALS AND COMPLETE ALL SECTIONS

1. PERSONAL DETAILS								
Surname								
Forename(s)								
Date of Birth								
National Insurance Number								
Email Address								

I wish you, in the exercise of your discretion, to consider paying any lump sum death benefit due under the Local Government Pension Scheme to the beneficiary(ies) nominated below.

INSERT NAME(S) IN FULL AND PERMANENT ADDRESS IN BLOCK LETTERS

2.1 FIRST BENEFICIARY DETAILS	
Surname	
Forename(s)	
Relationship/Status	
Address	
Proportion (%)	

2.2 SECOND BENEFICIARY DETAILS	
Surname	
Forename(s)	
Relationship/Status	
Address	
Proportion (%)	

Should you wish to nominate additional beneficiaries please provide full details on a separate sheet and attach it to this form.

<p>How to return</p> <p>Email to pensionenquiries@wiltshire.gov.uk</p> <p>Post to Wiltshire Pension Fund, PO Box 2096, Livingston, EH54 0HH.</p>
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3. VERIFICATION (excluding My Wiltshire Pension users)	
Signature:	Date:

Privacy Notice

We will use this personal data to administer your benefits at Wiltshire Pension Fund. From time to time we will share your personal data with third parties, including our contractors, advisors, government bodies and dispute resolution and law enforcement agencies and insurers in order to comply without obligations under law, and in connection with the provision of services that help us carry out our duties, rights and discretions in relation to the Fund. These organisations are listed in the full Privacy Notice.

If you would like to access any of the information we hold about you or have any concerns regarding the way we have processed your information then please contact the Wiltshire Pension Fund on telephone number 01225 713613 or by emailing pensionenquiries@wiltshire.gov.uk if you require any further information.